

Regulated Information

## Information on the total number of voting rights and shares

**Gosselies, Belgium, 29 May 2019, 7am CEST – BONE THERAPEUTICS**(Euronext Brussels and Paris: BOTHE), the bone cell therapy company addressing high unmet medical needs in orthopaedics and bone diseases, today announces an increase in the total number of voting rights and shares as a result of the issuance of new shares on 8 May 2019 following the conversion of convertible bonds issued on the private placement on 7 March 2018. The following information is published in accordance with Article 15 of the Belgian Law of 2 May 2007 on the publication of major shareholdings in issuers whose shares are admitted to trading on regulated market.

Total amount of share capital on 17 April 2019	EUR 13,110,950
Total number of shares with voting rights on 17 April 2019	8,694,280
Total number of new shares issued on 8 May 2019	115,591

Total amount of share capital on 8 May 2019	EUR 13,285,493
Total number of shares with voting rights on 8 May 2019	8,809,871 (a)
Total number of voting rights (denominator) on 8 May 2019	8,809,871
Total number of attributed warrants <sup>(1)</sup>	210,498
Total number of convertible bonds outstanding	197
Total number of bond warrants outstanding	1,470
Total number of shares with voting	1,403,496 (b)

● **Le communiqué de presse [en français](#)**

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rights following the exercise of the bond warrants, the conversion of the convertible bonds and the attributed warrants <sup>(2)</sup>	
Total number of diluted shares	10,213,367 (a+b)



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<sup>(1)</sup> A net increase of 43,198 attributed warrants as 4,800 warrants became void and 47,998 warrants were granted under the existing warrant plans

<sup>(2)</sup> Based on the conversion price of EUR 3.4933 (92% of the Volume-Weighted-Averaged-Price of Bone Therapeutics on 8 May 2019)

## ● About Bone Therapeutics

*Bone Therapeutics is a leading biotech company focused on the development of innovative products to address high unmet needs in orthopaedics and bone diseases. Based in Gosselies, Belgium, the Company has a broad, diversified portfolio of bone cell therapy and an innovative biological product in later-stage clinical development across a number of disease areas, which target markets with large unmet medical needs and limited innovation.*

*Bone Therapeutics' core technology is based on its allogeneic cell therapy platform (ALLOB) which uses a unique, proprietary approach to bone regeneration, which turns undifferentiated stem cells from healthy donors into bone-forming cells. These cells can be administered via a minimally invasive procedure, avoiding the need for invasive surgery, and are produced via a proprietary, cutting-edge manufacturing process.*

*The Company's ALLOB product pipeline includes a cell therapy product candidate that is expected to enter Phase II/III clinical development for the treatment of delayed-union fractures and a Phase II asset in patients undergoing a spinal fusion procedure. In addition, the Company is also developing an enhanced viscosupplement, JTA-004, which is expected to enter Phase III development for the treatment of pain in knee osteoarthritis.*

*Bone Therapeutics' cell therapy products are manufactured to the highest GMP standards and are protected by a broad IP portfolio covering nine patent families as well as knowhow. Further information is available at [www.bonetherapeutics.com](http://www.bonetherapeutics.com).*

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