JOINT PRESS RELEASE BY CONGRA SOFTWARE SÀRL & GLOBAL GRAPHICS PLC – REGULATED & PRIVILEGED INFORMATION

THIS ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF THAT JURISDICTION.

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF REGULATION (EU) NO 596/2014 ON MARKET ABUSE REGULATION ("MAR"). UPON THE PUBLICATION OF THIS ANNOUNCEMENT, THE INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN FOR THE PURPOSES OF MAR.

CONGRA SOFTWARE AND GLOBAL GRAPHICS ANNOUNCE THE RESULTS OF THE INITIAL ACCEPTANCE PERIOD FOR THE MANDATORY PUBLIC TAKEOVER BID IN CASH BY CONGRA SOFTWARE FOR THE REMAINING ISSUED SHARE CAPITAL OF GLOBAL GRAPHICS

## Cambridge, U.K. & Belgium 1 March 2019 (08:00 CET)

Global Graphics PLC (Euronext: GLOG) (**Global Graphics**) and Congra Software S.à.r.l. (**Congra**) announce the results of the initial acceptance period with respect to the mandatory public takeover bid in cash by Congra for all shares not yet owned by Congra (and its affiliates/concert parties) amounting to a total maximum of 64.11% (approximately) of the shares issued by Global Graphics (the **Takeover Bid**).

The initial acceptance period was launched on 24 January 2019 and ended on 25 February 2019 (inclusive) at 4:00 p.m. CET (3:00 p.m. GMT). During the initial acceptance period 1,680,099 shares of Global Graphics, representing 14.33% (approximately) of the voting rights in Global Graphics, were tendered in the Takeover Bid. In addition, during the initial acceptance period, 57,849 shares of Global Graphics, representing 0.49% (approximately) of voting rights in Global Graphics, were acquired through market order transactions. The price per share paid in these market order transactions amounted to EUR 4.25 or below.

As a result, at the end of the initial acceptance period, the Bidder together with Powergraph BVBA – who is an affiliate and concert party of the Bidder and who holds 1,640,000 shares in Global Graphics (representing 13.99% (approximately) of the voting rights in Global Graphics) – holds in aggregate 5,872,086 shares in Global Graphics, representing 50.09% (approximately) of the voting rights in Global Graphics.

The payment of the bid price for the tendered shares (amounting to EUR 4.25 per share) will take place on 8 March 2019.

There will be no voluntary reopening of the Takeover Bid in accordance section 7.6(a) of the prospectus relating to the Takeover Bid.

## **Further information**

This announcement is for information purposes only. It is not intended to, and does not, constitute or form part of any offer or invitation to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities or the solicitation of any vote or approval in any jurisdiction.

This announcement does not constitute a prospectus or a prospectus equivalent document.

The release, publication or distribution of this announcement in jurisdictions other than the United Kingdom or Belgium may be restricted by law and therefore any persons who are not resident in the United Kingdom or Belgium who are subject to the laws of any jurisdiction other than the United Kingdom or Belgium (including any jurisdiction where local laws or regulations may result in a significant risk of civil, regulatory or criminal exposure if information concerning Global Graphics or Congra or the transactions described in this press release is sent or made available to Global Graphics shareholders in that jurisdiction should inform themselves about, and observe, any applicable legal or regulatory requirements). Any failure to comply with applicable legal or regulatory requirements of any jurisdiction may constitute a violation of securities laws in that jurisdiction. To the fullest extent permitted by applicable law, Global Graphics and Congra disclaim any responsibility or liability for the violation of such restrictions by any person.

# **Enquiries**

### For Global Graphics

#### **Jill Taylor**

Corporate Communications Director

Tel: +44 (0)1223 926489

E-mail: jill.taylor@globalgraphics.com

#### **For Congra**

Mr. Joachim Van Hemelen

CFO

Tel: +32 9 329 57 53

E-mail: joachimvh@hybridsoftware.com

# **Graeme Huttley**

Chief Financial Officer Tel: +44 (0)1223 926472

E-mail: graeme.huttley@globalgraphics.com