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Nyrstar: NN2 Scheme Sanction Hearing - 26 July 2019, 2 p.m.

25 July 2019 at 16:00 CEST

Listing of Sanction Hearing

Nyrstar NV (“Nyrstar”) today provides an update with regards to the proposed scheme of arrangement of NN2 Newco Limited (“NN2”) under Part 26 of the Companies Act 2006 (the “Scheme”).

As announced on 22 July 2019, the Scheme was approved by the requisite majorities of NN2’s creditors at the Scheme meetings held on 22 July 2019, and NN2 is now seeking the sanction of the Scheme by the High Court at a hearing scheduled to take place on 26 July 2019 (the “Sanction Hearing”).

Nyrstar hereby announces that the Sanction Hearing has been listed for 2 p.m. on 26 July 2019 at the following address:

7 Rolls Building
Fetter Lane
London
EC4A 1NL

The hearing will take place in Court 1, before Mr Justice Norris.

Further details of Nyrstar’s recapitalisation may be found here: <https://www.nyrstar.com/en/investors/restructuring/scheme-of-arrangement-materials>.

None of the Trustees, the Information Agent or any of their respective agents accepts any responsibility for the information contained in this announcement and none of the Nyrstar NV, NN2 Newco Limited, the Trustee, the Information Agent, or any of their respective directors, employees or affiliates makes any representation or recommendation whatsoever regarding the practice statement letter. No offer to acquire any Convertible Bonds or High Yield Notes is being made pursuant to this announcement. If beneficial holders are in any doubt as to the action they should take, they should seek their own financial and legal advice, including in respect of any tax consequences, immediately from their broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

This announcement does not constitute an offer to purchase the Convertible Bonds or High Yield Notes or the solicitation of an offer to sell Convertible Bonds or High Yield Notes. This notice is addressed only to holders of the Convertible Bonds and/or High Yield Notes who are persons to whom it may otherwise be lawful to distribute it (“relevant persons”). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons.

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News release



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About Nyrstar

Nyrstar is a global multi-metals business, with a market leading position in zinc and lead, and growing positions in other base and precious metals, which are essential resources that are fuelling the rapid urbanisation and industrialisation of our changing world. Nyrstar has mining, smelting and other operations located in Europe, the Americas and Australia and employs approximately 4,200 people. Nyrstar is incorporated in Belgium and has its corporate office in Switzerland. Nyrstar is listed on Euronext Brussels under the symbol NYR. For further information please visit the Nyrstar website: www.nyrstar.com.

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