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Euronext boosts global debt listing leadership with updated GEM Debt Rulebook and the launch of an innovative harmonised digital listing solution, MyEuronext Portal

- **Updated GEM Debt Rulebook for debt listing enhances market attractivity, accessibility and efficiency**
- **New digital solution offering secure, reliable, and efficient listing and post-listing services**
- **Rules simplification and digitalisation of admission process aligns with Euronext's strategy to enhance attractiveness, competitiveness and efficiency across its seven European listing venues**

Amsterdam, Brussels, Dublin, Lisbon, Milan, Paris, Oslo – 19 June 2024 – Euronext, the leading pan-European market infrastructure, today announced updates to the Euronext Global Exchange Market (Euronext GEM Debt) Rulebook for debt securities, and the successful launch of the MyEuronext Portal for debt listing agents and issuers.

Building on Euronext GEM Debt's established reputation as the leading Multilateral Trading Facility (MTF) in Europe, the updated rules and new digital solution are designed to further streamline the pathway to listing and ensure transparent listing processes.

Euronext GEM Debt is already the trusted listing venue for over 31,000 bonds, and these enhancements will benefit more than 2,200 existing issuers, while also serving as an incentive to attract and welcome new issuers to the market. Simplifying access to the platform will further strengthen its attractiveness as a global debt listing MTF for international issuers.

Supported by invaluable feedback from debt capital market industry stakeholders, the updated Euronext GEM Debt rules represent an important step forward in Euronext's ongoing efforts to enhance market accessibility and efficiency, facilitating listing.

The updated rules open Euronext GEM Debt to retail investors, broadening market participation and providing access to a diverse range of investment opportunities. To further accommodate sovereign issuers, specific exemptions have been introduced to simplify their listing process. A new provision allowing issuers to incorporate future financial statements by reference will streamline compliance requirements, while simplified continuing obligations will reduce administrative burdens and enhance efficiency.

The launch of the MyEuronext Portal, Euronext’s new harmonised digital solution for debt listing agents and issuers, is designed to streamline the submission of Final Terms and Pricing Supplements for bond listings.

The MyEuronext Portal serves as a comprehensive and efficient single-entry point for all listing agents and issuers, enabling seamless listing procedures across Euronext markets and asset classes, improving security and traceability.

Users of the MyEuronext platform benefit from dedicated customer support. In addition it will allow customers to scale up their issuing volumes while achieving operational cost reductions. The platform will offer multiple access options, including a user-friendly graphical interface, file transfer capabilities and API protocols, providing flexibility and convenience to users.

Mathieu Caron, Head of Primary Markets of Euronext, said: "Euronext is the world’s leading debt listing venue, with over 58,000 bonds listed. We are committed to continuously improving our market to meet the evolving needs of our participants. The new rules for our Euronext GEM Debt market and the launch of the MyEuronext Portal demonstrate our dedication to further enhance the competitiveness and appeal of our markets, through upgraded rules and new digital solutions that ensure secure, reliable, and efficient listing and post-listing services using cutting-edge technology."

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About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With nearly 1,900 listed issuers and around €7.1 trillion in market capitalisation as of end of March 2024, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe’s leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on X (twitter.com/euronext) and LinkedIn (linkedin.com/company/euronext)

Commentato [CA1]: Names? If so, of what? "Of the Final Terms and Pricing Supplements platforms/services etc", if not, these should be lowercase

Commentato [AH2R1]: Agree - I have made a proposal



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