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## **SPIE CELEBRATES SUCCESSFUL LISTING ON EURONEXT**

**PARIS MARKET’S LARGEST IPO SINCE 2007**

**GLOBAL VALUE OF THE OFFER TOTALS €939 M, MARKET CAPITALISATION TOTALS €2.5 BN**



**Paris – 10 June 2015** – Euronext, the primary exchange in the Euro zone, today congratulated SPIE on successfully listing in Compartment A of its regulated market in Paris (ticker symbol: SPIE). It was the largest IPO in Paris since 2007.

As Europe’s leading independent provider of multi-technical services in electrical, mechanical and HVAC engineering; information & communications technology systems; and technical facility management SPIE helps design, build, operate and maintain energy-efficient and eco-friendly facilities. The group has close to 550 sites in 35 countries and over 38,000 employees.

SPIE was listed through the admission to trading of 150,000,000 existing shares making up the company’s equity under a Global Offering<sup>1</sup> of 56,912,884 shares (including 42,424,242 new shares) before full exercise of the extension option.

The admission and issue price of SPIE shares was set at €16.50 per share. Market capitalisation on the day of listing was around €2.5 billion. The total amount of the offer was €939 million, including €700 million from the capital increase and €239 million from the sale of shares by existing shareholders. The total amount of the offer may be increased to €1,033 million in the event of full exercise of the over-allotment option.

Gauthier Louette, SPIE Chairman and CEO, said: *“We are very pleased with the success of SPIE’s IPO. The very positive response we received illustrates investors’ confidence in SPIE’s business model and growth prospects. Thanks to the support of its historical shareholders – especially the commitment made by the Caisse de dépôt et placement du Québec ahead of this offering – thanks also to the expertise and commitment of its employees, the SPIE group has all the assets it needs to strengthen its position as the independent European leader in multi-technical services.”*

Anthony Attia, Chairman and CEO of Euronext Paris, said *“We are delighted to welcome SPIE to the Paris market. This very substantial IPO illustrates once again the role that capital markets play in financing businesses, and the importance of robust momentum combined with proven success in attracting investors. We wish SPIE all the best as it joins the dynamic family of international companies already listed on our markets.”*

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<sup>1</sup> The Global Offering was made up of a Public Offering that included an Open Price Public Offering and a Global Placement with institutional investors in France and other countries.

Marc Lefèvre, Euronext's head of Listing, said: *"We extend our hearty congratulations to SPIE on its successful listing on Euronext Paris in our largest IPO since 2007. We are particularly proud to welcome this independent European champion, whose history goes back over 100 years, to our community of issuers in a move that opens a new stage in its business development. Today's transaction confirms our market's growth in the first half of 2015 and testifies to our position at the heart of the financing process for international companies."*

To celebrate listing, SPIE presented a €20,000 check to the Electriciens sans frontières foundation (NGO).



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## About SPIE

As the independent European leader in multi-technical services in the areas of energy and communications, SPIE helps its customers design, build, operate and maintain energy-efficient and environmentally-friendly facilities. With more than 38,000 employees working from close to 550 sites in 35 countries, SPIE achieved consolidated revenues of €5.22 billion in 2014 and consolidated EBITA of €334 million.

[www.spie.com](http://www.spie.com)

## About Euronext

Euronext is the primary exchange in the Euro zone with more than 1,300 listed issuers worth €3.2 trillion in market capitalisation, an unmatched blue-chip franchise consisting of 24 issuers in the EURO STOXX 50® benchmark and a strong, diverse domestic and international client base.

Euronext operates regulated and transparent equity and derivatives markets. Its total product offering includes Equities, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. Euronext operates regulated markets, Alternext and the Free Market; in addition it offers EnterNext, which facilitates SMEs' access to capital markets.

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