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ENTERNEXT WELCOMES CURETIS ON EURONEXT AMSTERDAM AND EURONEXT BRUSSELS

Curetis raises € 40 million, reaches market capitalization of € 151 million



Amsterdam, Brussels – 11 November 2015 – EnterNext, the Euronext subsidiary dedicated to promoting and growing the market for SMEs, today celebrated the listing of Curetis N.V. (the “Company” and, together with Curetis AG, “Curetis”), a developer of next-level molecular diagnostic solutions. Curetis listed on Euronext Amsterdam and Euronext Brussels (ticker code: CURE).

Founded in 2007, Curetis AG is a molecular diagnostics company which focuses on the development and commercialization of reliable, fast and cost-effective products for diagnosing severe infectious diseases. The diagnostic solutions offered by Curetis enable rapid multi-parameter pathogen and antibiotic resistance marker detection in a few hours, a process that today can take up to days or even weeks with other techniques. Curetis has signed collaboration agreements with Heraeus Medical and Cempra Inc. as well as several international distribution agreements covering countries across Europe, the Middle East and Asia.

The issue price of Curetis was set at € 10.00 per share. Market capitalization was € 151 million on the day of listing. The offering raised € 40 million altogether.

Oliver Schacht, CEO of Curetis said: *“The IPO is a major milestone in Curetis’ corporate history and we are proud to join the group of renowned healthcare companies listed on Euronext. The proceeds of the transaction will mainly be used to expand the commercialization of our Unyvero Platform and to expand our product portfolio to address additional infectious diseases.”*

Maurice van Tilburg, CEO of Euronext Amsterdam said: *“We’re delighted to welcome Curetis today as part of its IPO and dual-listing on Euronext Amsterdam and Brussels. The dual-listing gives the company optimal visibility and exposure in both respective markets. The diversity of investors and combined liquidity in both markets offer Curetis strong access to capital which will help execute its strategy and support further development.”*

Vincent van Dessel, CEO of Euronext Brussels: *“We are happy to partner with Curetis as it enters in a new phase of its development. The company now benefits from strong financing solutions on Europe’s most active market for life sciences. The unique offering of multiple listing venues across our markets will help Curetis to create optimal conditions to enhance its visibility and liquidity as public traded stock.”*

¹ Small and medium-size companies

Albert Ganyushin, Head of International Listings of Euronext added: *“Curetis’ transaction is the second German company completing an IPO and the fourth international life sciences IPO on our markets recently and is a testament to the strength, resilience and growing international profile of our life science franchise. Including Curetis, Euronext has listed 15 IPOs of European life science companies since the start of 2015. We are delighted, especially considering the market volatility, that the potential of the diagnostic solutions developed and commercialized by Curetis has been recognized by the public market investors. This transaction demonstrates the capacity of Euronext markets to finance growth of European life science companies and the strength of our internationally established broker community focused on serving the European healthcare industry.”*

To mark the listing, Curetis sounded the gong in Amsterdam to open the financial market.



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About Curetis

Founded in 2007, Curetis AG is a molecular diagnostics company which focuses on the development and commercialisation of reliable, fast and cost-effective products for diagnosing severe infectious diseases. The diagnostic solutions of Curetis enable rapid multi-parameter pathogen and antibiotic resistance marker detection in only a few hours, a process that today can take up to days or even weeks with other techniques.

To date, Curetis has raised EUR 40 million in an IPO on Euronext Amsterdam and Brussels and private equity funds of over EUR 63.5 million. The company is based in Holzgerlingen near Stuttgart, Germany. Curetis has signed collaboration agreements with Heraeus

Medical and Cempra Inc. as well as several international distribution agreements covering many countries across Europe, the Middle East and Asia.

For further information, please visit www.curetis.com

About EnterNext

Launched in May 2013, EnterNext is the subsidiary of the Euronext Group designed to develop and promote its stock markets specifically for small and medium-size enterprises (SMEs). Drawing on its pan-European presence, EnterNext brings together all Euronext Group initiatives for companies with market capitalisations under €1 billion, including companies listed in the B and C compartments of its regulated European markets and on Alternext, the market tailored to the needs of SMEs. EnterNext plays an active role in facilitating SMEs' access to financial markets, helping them generate the funds they need to grow at regional, national and pan-European level.

About Euronext

Euronext is the primary exchange in the Euro zone with more than 1 300 listed issuers worth €2.8 trillion in market capitalization, an unmatched blue chip franchise consisting of 25 issuers in the EURO STOXX 50® benchmark and a strong diverse domestic and international client base.

Euronext operates regulated and transparent equity and derivatives markets. Its total product offering includes Equities, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. Euronext operates regulated markets, Alternext and the Free Market; in addition it offers EnterNext, which facilitates SMEs' access to capital markets.

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