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IN PARTNERSHIP WITH BANK OF CHINA

EURONEXT HOSTS FIRST PAN-EUROPEAN INVESTOR CONFERENCE IN CHINA

Amsterdam, Brussels, Lisbon, Paris – 26 September 2016 – Euronext announced today its first pan-European Investor conference in China, aimed at raising the profile of its listed companies among Chinese investors. The event will take place in Beijing on 27th September 2016. It will be attended by 20 large issuers from across all the Euronext countries (Belgium, France, the Netherlands and Portugal) and over 80 Chinese investment firms represented by around 140 individuals.

Organised by Euronext and the Bank of China, and in partnership¹ with Bank of China International, Haitong, ING Bank and Natixis, the event will allow investors to interact with representatives of European listed companies and learn more about investment opportunities in Euronext's markets.

A gong ceremony hosted by senior representatives from Bank of China and Euronext will kick off the event, followed by the European Chinese Economic Forum², featuring discussion panels on a variety of subjects, such as current developments in the European economic market and investment in Europe in a post-Brexit world. Keynote speakers include top-level experts from Bank of China, Banque de France, DLA Piper, Haitong, ING, Natixis, and Paris Europlace.

The conference will culminate in a roadshow which will introduce and showcase Euronext listed companies⁴ from Belgium, France, the Netherlands and Portugal to Chinese investors in small group meetings and bilateral meetings. The roadshow will give these listed companies a unique opportunity to directly address investors selected to be highly representative of the Chinese investor community targeting Financials, Industrials, Consumer Goods, Technology, and Basic Materials, among other.

Lee Hodgkinson, Head of Markets and Global Sales at Euronext, said, *"Following the success of our long-running Pan-European Investor Days in the USA, we are delighted to expand the concept to China. This is a powerful opportunity to create value for our clients, connecting European issuers with Chinese investors and expanding our global reach."*

Mr GAO Yingxin, Executive President BOC, said: *"BOC is very much honoured to co-organize the first Pan European Days in China together with Euronext, providing a dialogue and communication platform for European issuers and Chinese investors. This high-level event is a great opportunity to achieve a fruitful EU-China capital cooperation through the enhancement of mutual understanding and trust, and the broadening of financing and investment channels. BOC will continue our efforts towards EU-China financial collaboration in the long run."*

José Maria Ricciardi, Chief Executive Officer of Haitong Bank, said: *"Being a European bank that belongs to one of the major Chinese financial Groups, Haitong, it is a great honour that Haitong Bank sponsor this*

pioneer event. This is a breakthrough for Portuguese companies to raise awareness of the opportunities that China investors can offer them, as well as raise their profile among such an important investor base. Haitong is the second largest investment bank in China, and it's the leading investment bank in Hong Kong, with a growing presence in what we normally call Southeast Asia; but strives to become a global bank. For Haitong Bank, this is a huge privilege to be one of the major players in this endeavour. With this in mind and aligned within our global strategy, we are proud to partner with Euronext and the Bank of China, in making this event a true success and "the bridge" between China and Europe."

Maurits Duynstee, Head of Corporate Clients and Products Netherlands at ING, said: "We are excited to bring our Benelux corporate clients to the first edition of the Pan European Days Conference in Beijing. As Chinese investors increasingly shift their investment focus towards Europe, this Conference allows our Benelux corporate clients to access a still relatively untapped and very large capital market. Thanks to the much appreciated support from Bank of China, our clients will be able to directly interact with Chinese institutional investors and showcase their investment story, helping them to further diversify their investor base."

Alain Gallois, Chief Executive Officer, Corporate & Investment Banking, Asia Pacific at Natixis, said, "The tremendous growth of Chinese investment into Europe is creating new and expanding development prospects for European and Chinese companies. We are proud to sponsor the first Euronext Pan-European Investor Conference in China, which serves as a vibrant meeting point between China and Europe, and is in close alignment with our strategy of leveraging our deep European roots and close relationships with our clients in China to enable unique and value-accretive cross-border transactions. "

Notes to Editors:

¹ List of Partners and Sponsors: <http://china.pan-european-days.com/companies/>

² Programme: <http://china.pan-european-days.com/program-beijing/>

³ Full list of Speakers: <http://china.pan-european-days.com/speakers/>

⁴ European companies participating in the Pan-European Investor Days: Ackermans & van Haaren, Arkema, Barco, Boskalis, CTT, EDP, Engie, Essilor, Galp Energia, Klépierre, Mota Engil, NOS, Orange, Proximus, Randstad, REN, ST Microelectronics, Total, Unibail Rodamco, and Veolia.

More information: <http://china.pan-european-days.com/companies/>

Annexes:

1. List of Partners and Sponsors
2. Programme of the Forum
3. List of Speakers

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About Euronext

Euronext is the leading pan-European exchange in the Euro zone with more than 1 300 listed issuers worth close to €3.1 trillion in market capitalization as of end July 2016, an unmatched blue chip franchise consisting of 25 issuers in the EURO STOXX 50® benchmark and a strong diverse domestic and international client base.

Euronext operates regulated and transparent equity and derivatives markets. Its total product offering includes Equities, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. Euronext operates regulated markets, Alternext and the Free Market; in addition it offers EnterNext, which facilitates SMEs' access to capital markets.

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List of Partners and Sponsors



Bank of China was formally established in February 1912 following the approval of Dr. Sun Yat-sen. From 1912 to 1949, the Bank served consecutively as the country's central bank, international exchange bank and specialised international trade bank. Fulfilling its commitment to serving the public and developing China's financial services sector, the

Bank rose to a leading position in the Chinese financial industry and developed a good standing in the international financial community, despite many hardships and setbacks. After 1949, drawing on its long history as the state-designated specialised foreign exchange and trade bank, the Bank became responsible for managing China's foreign exchange operations and provided vital support to the nation's foreign trade development and economic infrastructure by its offering of international trade settlement, overseas fund transfer and other non-trade foreign exchange services. During China's reform and opening up period, the Bank seized the historic opportunity presented by the government's strategy of capitalising on foreign funds and advanced technologies to boost economic development, and became the country's key foreign financing channel by building up its competitive advantages in foreign exchange business. In 1994, the Bank was transformed into a wholly state-owned commercial bank. In August 2004, Bank of China Limited was incorporated. The Bank was listed on the Hong Kong Stock Exchange and the Shanghai Stock Exchange in June and July 2006 respectively, becoming the first Chinese commercial bank to launch an A-Share and H-Share initial public offering and achieve a dual listing in both markets. In 2014, Bank of China was designated again as a Global Systemically Important Bank, becoming the sole financial institution from emerging economies to be designated as a Global Systemically Important Bank for four consecutive years.



BOC International Holdings Limited, which specializes in investment banking, is a wholly owned subsidiary of Bank of China Ltd. BOCI has created an organizational framework with an effective integrated management system. It has subsidiaries in New York, London, Hong Kong and Singapore, and a sales network covering

most major Chinese cities such as Beijing, Shanghai, Guangzhou and Chongqing. With a team of seasoned financial professionals, a broad institutional and retail sales network and a global management operation, BOCI is well-positioned to offer its clients a wide range of investment banking services, including securities underwriting, mergers & acquisitions, financial advisory, equity sales & trading, equity derivatives, fixed income, asset management, private equity investments and global commodities.



Haitong Securities is a leading full-service securities firm in China, founded in 1988. It is listed on Shanghai and Hong Kong Stock Exchange. As of June 2015, it had total assets of USD\$99bn, number two in the sector. It currently holds a rating of BBB by S&P. It

has recently made the first acquisition of an European Investment Bank. Haitong combines the expertise and multi-regional footprint in developed and developing markets together with Haitong Securities' market leading position in Asia, creating a world class financial group.



ING is a global financial institution with a strong European base, offering banking services through its operating company ING Bank. The purpose of ING Bank is empowering people to stay a step ahead in life and in business. ING Bank's 52,000 employees offer retail and wholesale banking services to customers in over 40 countries.

ING Group shares are listed on the exchanges of Amsterdam (INGA NA, ING.AS), Brussels and on the New York Stock Exchange (ADRs: ING US, ING.N). Sustainability forms an integral part of ING's corporate strategy, which is evidenced by ING Group shares being included in the FTSE4Good index and in the Dow Jones Sustainability Index (Europe and World) where ING is among the leaders in the Banks industry group.



Natixis is the international corporate, investment, insurance and financial services arm of Groupe BPCE, the 2nd-largest banking group in France with 35 million clients spread over two retail banking networks, Banque Populaire and Caisse d'Epargne.

With more than 16,000 employees, Natixis has a number of areas of expertise that are organized into three main business lines: Corporate & Investment Banking, Investment Solutions & Insurance, and Specialized Financial Services.

A global player, Natixis has its own client base of companies, financial institutions and institutional investors as well as the client base of individuals, professionals and small and medium-size businesses of Groupe BPCE's banking networks.

Sponsor



DLA Piper is a global law firm with more than 4,200 lawyers located in more than 30 countries throughout the Americas, Asia Pacific, Europe and the Middle East, positioning us to help companies with their legal needs around the world. We strive to be the leading global business law firm by delivering quality and value to our clients. We deliver consistent services across our platform of practices and sectors in all matters we undertake. Our clients range from multinational, Global 1000, and Fortune 500 enterprises to emerging companies developing industry-leading technologies. They include more than half of the Fortune 250 and nearly half of the FTSE 350 or their subsidiaries. We also advise governments and public sector bodies. Whether it is regulatory, transactional or general legal advice, DLA Piper has unparalleled capabilities to assist your company.

Partners



法国巴黎欧洲金融市场

Paris EUROPLACE has established close relationships with Chinese financial markets since more than 10 years and organizes each year Sino-French Financial Forum both in Shanghai and in Beijing with its institutional partners – the Shanghai Municipal Financial Services Office and NAFMII (National Association of Financial Market Institutional Investors) –. Paris EUROPLACE is also involved in the bilateral High-Level Economic and Financial Dialogue co-chaired by Chinese Vice-Premier, Mr. MA Kai, and French Minister of Finance and Public Accounts, Mr. Michel SAPIN, which contribute to expand and deepen the Sino-French strategic partnership in the economic and financial fields.

Chaired by Gérard MESTRALLET, Chairman of the Board, Engie and also, advisor to the Mayor of the Shanghai and member of the international economic advisory council of the Mayor of Chongqing, Paris EUROPLACE is the professional body which supports the France-based financial services industry and promotes Paris as an international financial center. Paris EUROPLACE gathers and expresses positions of market players as it seeks to strengthen the attractiveness of the Paris financial marketplace, establish constructive relations with European Institutions in a global financial context, stimulate research and financial innovation, and promote these objectives internationally.



COMITÉ FRANCE CHINE
法中委员会

SINCE 1979, A SINO FRENCH ECONOMIC BRIDGE The France-China Committee is a private, non-profit organization with a membership of around 100 French companies that do business with China and representing the equivalent of 60% of the French GDP. Founded in 1979 at the initiative of the French business community and supported by the French and Chinese authorities, the aim of the CFC is to promote understanding and knowledge between French business and the Chinese government as well as Chinese companies. The CFC is chaired by Jean-Pascal TRICOIRE, CEO of SCHNEIDER ELECTRIC (since 2009, reelected in 2012). Since 2015, he co-chairs CFC with Jean-Louis

Annex 2

Program (TBC)

European Chinese Economic Forum

Beijing, 27 September

08:15 – 08:45

Registration

08:45 – 09:15

Welcome Addresses and Bell Ceremony hosted by a senior representative of Bank of China and Euronext

09:15 – 10:00

Session1: Why Invest in Europe in a Post-Brexit World?

- Denis BEAU, Director General of Operations, Banque de France

Importance of the financial cooperation between Europe and China – consequences of the inclusion of the Yuan in the SDR basket on the global financial world and the contribution of the Paris financial place in the RMB internationalization.

Qi Bin, Acting Head of International Business Department, China Securities Regulatory Commission (CSRC)

On-going measures taken by the Chinese government to open-up the Chinese financial markets.

- Representative of Ministry of Finance of China

Necessity for Chinese investors to diversify their assets.

Moderator: Arnaud de BRESSON, CEO, Paris EUROPLACE // after the UK referendum, the reforms undertaken by Continental Europe to lure international investors.

10:00 – 10:45

Session 2: European Financial Markets: Key Factors of their Attractiveness

Topics to be covered: comparison of assets valuations EU and other markets (US); attractiveness for European Investors: equity returns superior than bond returns; stockholder protections and market liquidity.

- Jeremy SCÉMAMA, Partner, DLA Piper
- Cao YUANZHENG, Chief Economist, Bank of China
- Sylvain GOYON, Head of Equity Strategy, Natixis
- Julien MANCEAUX, Senior Economist, ING
- Li XUNLEI, Deputy CEO and Chief Economist, Haitong Securities

Moderator: Bernard POIGNANT, China Advisor, Paris EUROPLACE

11:00 – 17:45

Round of company presentations/investor meetings

Annex 3

List of Speakers

Denis Beau, Director General of Operations, Banque de France



Denis Beau is Director General of Financial Stability and Operations and a member of the Executive Committee of Banque de France. In this capacity, he chairs the National Retail Payments Committee, the French Financial Center Robustness Group and is a member of European and international committees dealing with monetary policy and financial stability issues and prudential regulation of banks (Euro Retail Payments Board, Committee on the Global Financial System, Basel Committee on Banking Supervision – co-chair of Macroprudential Supervision Group).

Born in 1962, he joined Banque de France in 1986 after graduating from l'Institut d'Etudes Politiques de Paris. He subsequently received a Master degree in Business Administration from INSEAD. His career path at the Banque de France led him to hold management positions in the Financial Markets, Payments and Market Infrastructures and Economics and International Relations departments. He was also seconded to the New York Fed (1997-1998) and served at the Bank for International Settlements as secretary of the G10 Committee on Payment and Settlement Systems (2007-2008).

Arnaud De Bresson, CEO, Paris Europlace



Arnaud de BRESSON was born in 1955. He graduated from Institut d'Etudes Politiques de Paris (1978), University of Paris II (1978) and University of Paris X (1977).

Since 1993, Arnaud de BRESSON is Managing Director of Paris EUROPLACE, the organisation whose role is to promote the French financial marketplace. Paris EUROPLACE gathers the major players of the Paris financial market place, French and international issuers, investors, banks and financial institutions, as well as the market Authorities. Arnaud de BRESSON is also Managing Director of the Institut Europlace de Finance (EIF), created in 2003, and of FINANCE INNOVATION, the Paris international financial services cluster launched in 2007.

From 1985 to 1992, he was Director of TGF (a fund management company part of the Caisse des Dépôts et Consignations group) and Managing Director of FICOM (financial communications). From 1981 to 1985, he was Project Manager for AFME (Agence française pour la maîtrise de l'énergie), after being a financial Analyst in the "Caisse des Dépôts et Consignations", in 1980 and 1981.

He is Board Member of AFFINE (a listed real estate company) and France Investissement.

He is also Board Member of the Investment Corporate Governance Network (ICGN), The Institut Français des Administrateurs (IFA), the Comité France-Chine and the Université d'Evry.

Yuanzheng Cao, Chief Economist, Bank of China



Dr. Cao Yuanzheng is the Chief Economist at the Bank of China. Dr Yuanzheng joined BOC International (China) in 1998. Before joining BOC he held senior positions in research and academia. This included Executive Director of SCRE Academy of Chinese Economic System Reform, Head of the Bureau of International Economic Comparison of SCRE, Deputy Head and Research Fellow of the Research Institute of Chinese Economic System Reform and Doctoral Supervisor of Renmin University of China. He was also a Visiting Professor at the University of Southern California, Professor at Tsinghua University and Beijing University, and Deputy General Secretary of the China Society of Macroeconomics. Mr Cao obtained his post-doctoral qualifications in technical economics from Darmstadt University in Germany and a doctorate of economics from Renmin University of China. He also holds a master's degree in economics from Wuhan University and a bachelor's degree from Xi'an Foreign Language Institute.

Sylvain Goyan, Head of Equity Strategy, Natixis



Sylvain is a graduate of the Paris Dauphine University (1991, Finance), MSc from ESCP Business School (1992), graduated (1998) and member of SFAP and currently a CFA level II student. Prior to his strategist position, Sylvain was formerly heading the Pharmaceutical / Biotech team for Natixis Securities from 2005 to 2009 (Best French Pharma Team in 2007,2008,2009, Best French Pharma analyst in 2009*). Before joining Natixis Sylvain was a director at NicOx a Biotech company (2002-2005), Head of the European Biotech team at Cheuvreux (2000-2002, Best French biotech analyst 2001*), Healthcare analyst at HSBC / CCF (1997-2000) and internal auditor at CCF (1994-1997).

Lee Hodgkinson, Head of Markets and Global Sales Euronext, and CEO Euronext London Limited



Lee Hodgkinson is the Head of Markets and Global Sales of Euronext and CEO of Euronext London Limited. Mr Hodgkinson joined Euronext, when it was part of NYSE Euronext, in 2009 as CEO of SmartPool, the European dark pool joint venture with J.P. Morgan, HSBC and BNP Paribas. As a member of the executive committee of NYSE Euronext he led the sales and client coverage division in Europe and Asia for the LIFFE and Euronext businesses. Prior to holding these positions, he was CEO of SIX Swiss Exchange's blue-chip international equity business, SWX Europe (formerly known as virt-x). A member of the Management Board of SIX Swiss Exchange since 2003, he held various executive leadership roles in Zurich including head of the client and products division and head of market operations. Prior to this he spent two years as Head of Market Development at the Cayman Islands Stock Exchange. Mr Hodgkinson began his career with the Markets Division of the London Stock Exchange, where he worked for nine years and is an alumnus of Harvard Business School.

Julien Manceaux, Senior Economist, ING



Mr Julien Manceaux works for the ING Economic Research department as a Senior Economist since 2008. International finance specialist, he is also recognized for his contribution to ING Belgium research on residential real estate cycles. In this panel, he will give us ING's views on the last developments of the Eurozone economy and upcoming interest rates movements

Bernard Poignant, China Advisor, Paris Europlace



Bernard Poignant is a graduate of the Institute of Political Science of Paris. He started his career at BNP in 1967 where he worked in particular for the General Inspection (1971-1978), and then for the International Finances Department (1978-1987). In 1987 he was appointed Managing Director of BNP Capital Markets in London. In 1994 he joined Lazard Frères where he was in charge of the Equity Capital Markets department. Since January 1999, he was Director of International Project Financing at Veolia Environnement. He joined The Royal Bank of Scotland in June 2005. Bernard is currently board member and treasurer of the Comité France Chine and China Advisor for Paris EUROPLACE, the organization in charge to promote the Paris financial marketplace.

Jeremy Scemama, Partner, DLA Piper



Jeremy Scemama is a Corporate Partner and leads the Asia team at DLA Piper France. Jeremy has over 15 years of experience with industrial groups and investment funds on a large number of transfers, acquisitions and mergers of non-listed and listed companies (by means of cash tender offers, exchange tender offers, buyout offers or squeeze out). Jeremy has also advised on numerous initial public offerings and issuance of financial instruments through a public offering or private placement, either for the issuer or for the bank underwriter. Jeremy works on a very regular basis with Chinese clients, particularly in the context of their M&A transactions in France. He has notably advised Fosun in connection with its successful acquisition of the French listed company Club Méditerranée. He is a member of the France-China Committee (Comité France Chine) and a member of the French association of lawyers specialized in securities laws (Association des avocats en droit boursier). Prior to joining DLA Piper, Jeremy spent eight

years at the Paris and New York offices of Willkie Farr & Gallagher, he joined Friehe & Associés as partner when it was established in 2008.

Li Xunlei, Deputy CEO and Chief Economist, Haitong Securities



Mr. Li Xunlei now serves as Deputy CEO and Chief Economist of Haitong Securities. Meanwhile he is also a member of Shanghai Municipal People's Congress, member of Financial and Economic Committee of Shanghai Municipal Peoples' Congress, and central committee member of Jiusan Society. He is also an Invited Member of China Finance 40 Forum and academic committee member of Shanghai Finance Institute.