



PRESS RELEASE

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EURONEXT WELCOMES AMUNDI, EUROPE'S LEADING ASSET MANAGEMENT COMPANY¹, TO ITS PARIS MARKET

Paris stock exchange's largest IPO in ten years

Total amount of the offer of approximately €1,501 million, which may be brought to approximately €1,726 million in the event the over-allotment option is exercised in full. Around €7.5 billion market capitalization



Paris – 12 November 2015 – Euronext, the leading European market for businesses raising capital, today congratulated Amundi² on its successful listing on Compartment A of its regulated market in Paris. It was the year's largest IPO by an asset management company in Europe, and the Paris Stock Exchange's largest listing since 2005. To celebrate, Amundi rang the bell that opened trading this morning.

With assets under management totalling €952 billion at 30 September 2015, Amundi is the European leading asset management company and ranks among the world's top ten in the field³. Present in 30 countries across five continents, the group has developed a unique business model based on two business lines, delivering savings solutions to retail customers and investment solutions to institutional clients. Amundi is thus the provider for almost 100 million retail clients through its networks of partners and third-party distributors and more than 1,000 institutional and corporate clients.

Amundi (ticker code: AMUN) has been listed following the admission to trading of 166,791,680⁴ existing shares of the company's share capital, through a Global Offering⁵ involving 33,358,336 existing shares sold by Société Générale, plus, should the over-allocation option be exercised in full, a maximum of 5,003,750 existing shares sold by Crédit Agricole SA.

The Global Offering price was set at €45.00 per share. The Global Offering represents a total amount of approximately €1,501 million, which may be brought to approximately €1,726 million in the event the over-

¹ Source: IPE "Top 400 asset managers" survey published in June 2015, based on assets under management at 31 December 2014

² Meeting at Amundi Group's combined ordinary and extraordinary general meeting on 30 September 2015, shareholders authorised a change in name from Amundi Group to Amundi, to take effect on the date shares were first listed on Euronext's regulated market in Paris

³ Source: IPE "Top 400 asset managers" survey published in June 2015, based on assets under management at 31 December 2014.

⁴ These figures do not take into account the offer to subscribe shares made to employees and assimilated beneficiaries, retirees and early retirees, of the Amundi group companies that are members of the Company Savings Plan related to the Amundi Economic and Social Unit, as well as to employees of Amundi group companies that are members of Amundi's International Group Savings Plan, concurrently with the initial public offering.

⁵ The Global Offering was made up of a Public Offering that included an Open Price Public Offering in France and a Global Placement with institutional investors in France and other countries.

allotment option is exercised in full. Amundi's market capitalisation was around €7.5 billion on the day of listing.

Yves Perrier, CEO of Amundi, said: *“The success of Amundi’s initial public offering proves the success of its business strategy since it has been created in 2010. This profitable growth strategy will be pursued to the benefit of its clients, its employees and its shareholders.”*

Anthony Attia, CEO of Euronext Paris, said: *“The Paris Stock Exchange is very proud of this IPO performed by Amundi, Europe’s top asset management company. Amundi’s listing confirms our market’s position as a major hub used by large international companies to raise the financing they need. This successful IPO shows that investors are prepared to step up and provide the capital that growing companies need.”*



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Information available to the public

Copies of the prospectus that has been granted *visa* number 15-552 by the AMF on 30 October 2015, consisting of a *Document de base* registered with the AMF under number of I.15-073 on 6 October 2015 and a *Note d’opération* (including a summary of the prospectus) are available on the websites of Amundi (www.amundi.com) and the AMF (www.amf-france.org), and free of charge upon request to Amundi at 90 boulevard Pasteur, 75015 Paris. Amundi draws the public’s attention to Chapter 4 “Risk Factors” of the *Document de base* and Section 2 of the *Note d’opération* “Risk Factors related to the Global Offering”. One or more of these risks, should they materialize, could have a material adverse effect on the Amundi group’s activities, assets, financial position, results or prospects, as well as on the market price of Amundi shares.

About Amundi

Amundi is the European leading asset manager and ranks among the global top ten in the field⁶, with over €950 billion in assets under management worldwide⁷. Present in major investment centres in 30 countries on five continents, Amundi offers a full range of products covering all asset classes and all main currencies. The company develops and delivers savings products adapted to the needs of over 100 million retail clients around the globe and creates customised, high-performance and innovative products for institutional clients that are adapted to their business and risk profiles. It helps finance the real economy by channeling savings into business development.

Amundi has become a European benchmark known for:

- its products' performance and transparency;
- strong client relationships built on investment advice that takes a long-term view;
- efficient structures and commitment to client service; and
- commitment to incorporate sustainable development and social utility into its investment policies.

About Euronext

Euronext is the primary exchange in the Euro zone with more than 1,300 issuers worth €2.8 trillion in market capitalisation, an unmatched blue-chip franchise consisting of 25 issuers in the EURO STOXX 50® benchmark and a strong, diverse domestic and international client base.

Euronext operates regulated and transparent equity and derivatives markets. Its total product offering includes Equities, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. Euronext operates regulated markets, Alternext and the Free Market; in addition it offers EnterNext, which facilitates SMEs' access to capital markets.

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This press release does not constitute a prospectus within the meaning of Directive 2003/71/CE of the European Parliament and Council dated 4 November 2003, to the extent implemented in the relevant member states of the European Economic Area (together, the "Prospectus Directive").

This press release is an advertisement.

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⁶ Amundi profile: No. 1 in total assets under management of management companies with main headquarters in Europe. Source: IPE "Top 400 asset managers" survey published in June 2015, based on assets under management at 31 December 2014

⁷ Amundi profile: data at 30 September 2015

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From the announcement date of the Global Offering price and during a period ending 30 calendar days following the pricing of the Global Offering (i.e., according to the expected timetable, until 11 December 2015, included), J.P. Morgan Securities plc, acting as stabilizing agent may, without any obligation, in compliance with laws and regulations, in particular Regulation (EC) No 2273/2003 of 22 December 2003 implementing Directive 2003/06/CE of the European Parliament and the Council of 28 January 2003 on insider dealing and market manipulation, effect transactions with a view to maintaining the market price of the Amundi shares on the regulated market of Euronext Paris. In compliance with Article 10-1 of the Regulation (EC) 2273/03 of 22 December 2003, the stabilization activities shall not in any circumstances be executed above the Global Offering price. Such stabilization activities may affect the price of the shares and may conduct to the fixing of the market price higher than the one which would otherwise be fixed. Even if stabilization activities were carried out, J.P. Morgan Securities plc may, at any time, decide to stop such activities. Information of the competent market authorities and the public will be made in compliance with Article 9 of the above mentioned Regulation. In compliance with the provisions of Article 11b) of the above mentioned Regulation, the Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners, acting on behalf of the underwriters of the Global Offering, may, over-allot in the context of the Global Offering at the number of shares covered by the over-allotment option, plus, if applicable, 5% of the Global Offering (excluding the exercise of the over-allotment option).

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