

CONTACT - Media:

Amsterdam +31.20.721.4488
Dublin +353.1.617.4266
Lisbon +351.210.600.614

Brussels +32.2.620.15.50
Paris +33.1.70.48.24.45

CONTACT - Investor Relations:

+33.1.70.48.24.17

OXATIS LISTS ON EURONEXT GROWTH

Paris – 24th April 2018 – Euronext today announced the listing of the e-commerce solutions provider Oxatis on Euronext Growth Paris. Oxatis is the fourth listed company to have participated in Euronext’s TechShare programme, which familiarises growing businesses with capital markets.

Created in 2001, the Marseille-based company, Oxatis offers a SaaS technology platform that allows companies to digitalise their business by developing their online merchant site. The company enables small and medium-sized businesses to take advantage of the potential of e-Commerce, offering them access to technological solutions previously reserved for online sales leaders. Thanks to its advanced B2B features, Oxatis enables SMEs that sell to professionals to grow their business on the booming online market. Oxatis operates in four European countries, France, the United Kingdom, Spain and Italy, and already has nearly 7,000 customers. Through its listing, Oxatis aims to consolidate the technological leadership already achieved with the integration of new functionalities, improve its company brand and accelerate its international growth through new positions aiming for new technological/geographical complementarities.

Oxatis (ticker symbol: ALOXA) was listed through the admission to trading and listing of 4,271,536 shares on 24th April 2018, including 1,069,766 new shares after the full exercise of the extension option and before the potential exercise of the over-allotment option. The offering price was set at 11.50 euros per share and the company’s market capitalisation on the day of its listing was 49.1 million euros. The total capital raised through the listing of these shares amounted to 12.3 million euros.

After the listing Marc Schillaci, Founder and CEO of Oxatis, stated: *“Oxatis’s stock market listing is a source of immense pride for all our employees and partners. It is also, for Marc Heurtaut and myself, the culmination of a long entrepreneurial career. This is the start of a new and even more exciting adventure for Oxatis. I want to thank all the French and international shareholders, institutions and private individuals, who have put their faith in us, backing us at the start of our journey with this successful stock market launch. Our ambition was to expand. Thanks to your support, we now have the resources to make it happen. With the boost to visibility the listing has given us, our European ambitions and our proposed business model, we will now be able to seize new opportunities that will change the Group.”*

CONTACTS -

Euronext:

Aichata Tandjigora (Paris): +33 1 70 48 24 43; atandjigora@euronext.com

Oxatis:

Jean-Christophe Brun: +33 04 90 26 26; investor@oxatis.com

About Euronext

Euronext is the leading pan-European exchange in the Eurozone, spanning Belgium, France, Ireland, The Netherlands, Portugal and the UK. With more than 1,300 listed issuers worth €3.8 trillion in market capitalisation as of end February 2018, an unmatched blue chip franchise consisting of 24 issuers in the Morningstar® Eurozone 50 IndexSM and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets. Its total product offering includes Equities, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, Euronext also operates Euronext GrowthTM and Euronext AccessTM. For the latest news, find us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

About Oxatis

Since its creation, Oxatis has aimed to enable SMEs to take advantage of e-commerce opportunities by giving them access to technological solutions that were previously reserved for leaders in the field of online sales. To succeed, Oxatis has developed a SaaS platform allowing companies to benefit from over 400 features enabling them to launch and develop their merchant site. The success of this technology platform has been quick. In 2017, Oxatis already had nearly 7,000 customers. The company operates in four European countries (France, United Kingdom, Spain, Italy). In 2017, Oxatis reported revenue of €9.6 million, an increase of 31%. The loyalty of its SaaS customers means that this growth is accompanied by a high level of recurring activity: 83% of total revenue in 2017. For more information, visit www.oxatis.com.

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