



NEWS RELEASE

REGULATED INFORMATION

Disclosure of the number of outstanding voting securities

IRVINE, CA, and HERSTAL, BELGIUM, 27 November, 2015 – MDxHealth SA (NYSE Euronext: MDXH), announced today, pursuant to article 15 of the Belgian Act of May 2, 2007 on the publication of significant shareholdings in issuers which shares are admitted to trading on a regulated market, that on November 27, 2015, 68,187 new ordinary shares were issued by MDxHealth further to the exercise of 68,187 warrants by employees and consultants of the Company, for a total exercise price of € 115,881.64. The exercised warrants were initially issued in May 2011, March 2012 and May 2012.

As a result of the aforementioned exercise of warrants, the share capital of MDxHealth has increased from € 35,964,157.89 to € 36,018,550.66 and the number of outstanding shares increased from 45,085,446 to 45,153,633 shares.

On the date of this press release, the total number of existing warrants (whether or not already granted or already vested) amounts to 2,484,975 warrants which (if exercised) would entitle the holders to 2,614,127 shares with voting rights.

About MDxHealth

MDxHealth is a multinational healthcare company that provides actionable epigenetic information to personalize the diagnosis and treatment of cancer. The company's tests are based on proprietary gene methylation (epigenetic) technology and assist physicians with the diagnosis of cancer, prognosis of recurrence risk, and prediction of response to a specific therapy. For more information visit mdxhealth.com and follow us on Twitter at: twitter.com/mdxhealth.

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This press release may contain forward-looking statements and estimates with respect to the anticipated future performance of MDxHealth and the market in which it operates. Such statements and estimates are based on assumptions and assessments of known and unknown risks, uncertainties and other factors, which were deemed reasonable but may not prove to be correct. Actual events are difficult to predict, may depend upon factors that are beyond the company's control, and may turn out to be materially different. MDxHealth expressly disclaims any obligation to update any such forward-looking statements in this release to reflect any change in its expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based unless required by law or regulation. This press release does not constitute an offer or invitation for the sale or purchase of securities or assets of MDxHealth in any jurisdiction. No securities of MDxHealth may be offered or sold within the United States without registration under the U.S. Securities Act of 1933, as amended, or in compliance with an exemption therefrom, and in accordance with any applicable U.S. securities laws.

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