



PRESS RELEASE

2 October 2013

SUEZ ENVIRONNEMENT SUCCESSFULLY PLACES €500 MILLION 10-YEAR BOND

SUEZ ENVIRONNEMENT on Monday completed the placement of 500 million euros in bonds maturing 9 October 2023, with a fixed annual coupon of 2.75%.

Demand for this bond was 3 times greater than the offering and allowed SUEZ ENVIRONNEMENT to obtain its lowest 10-year coupon.

Settlement and the issue of the bonds are scheduled for October 8, 2013.

This operation is in line with SUEZ ENVIRONNEMENT's policy to refinance and extend its debt.

The placement was jointly led by BNP Paribas, Crédit Agricole and HSBC as active bookrunners and Commerzbank, Mitsubishi, Natixis and Santander as passive bookrunners.

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Natural resources are not infinite. SUEZ ENVIRONNEMENT (Paris: SEV, Brussels: SEVB) and its subsidiaries are committed to meeting on a daily basis the challenge to protect these resources by providing innovative solutions to millions of people and to industry. SUEZ ENVIRONNEMENT supplies drinking water to 97 million people, sanitation services to 66 million and waste collection services for 50 million. With 79,549 employees, SUEZ ENVIRONNEMENT is a global leader exclusively dedicated to water and waste operations and is present on five continents. In 2012, SUEZ ENVIRONNEMENT posted revenues of 15.1 billion euros.

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